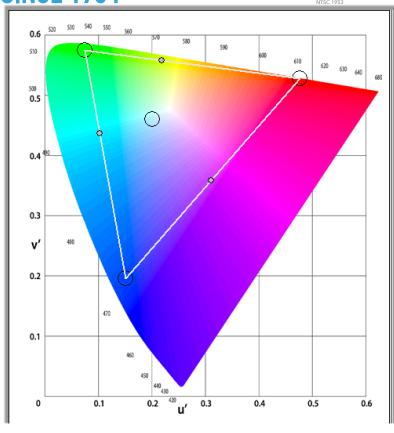
DISPLAY TECHNOLOGY

PAST, PRESENT, & FUTURE

COLOR LIKE YOU HAVEN'T SEEN SINCE 1954

▶ RCA CT-100

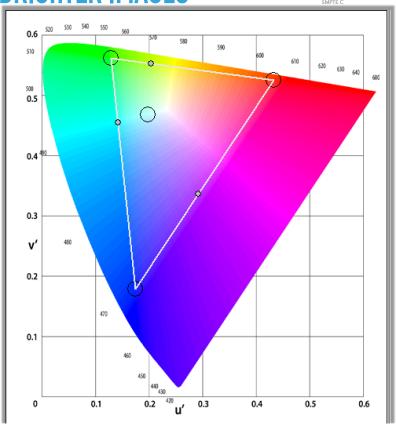




GIVING UP GAMUT VOLUME FOR BRIGHTER IMAGES

▶ SMPTE C Phosphors - 60s tech, 80s standard

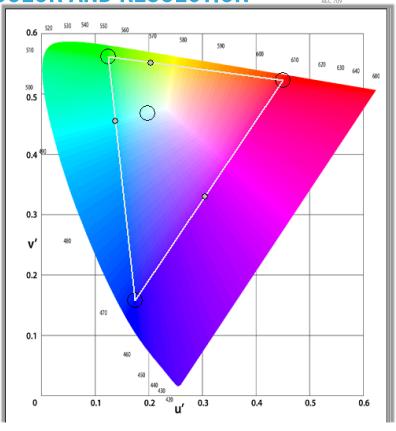




FINALLY SOME AGREEMENT ON COLOR AND RESOLUTION

- Most CRTs inherently low resolution
- Adoption of LCD & PDP

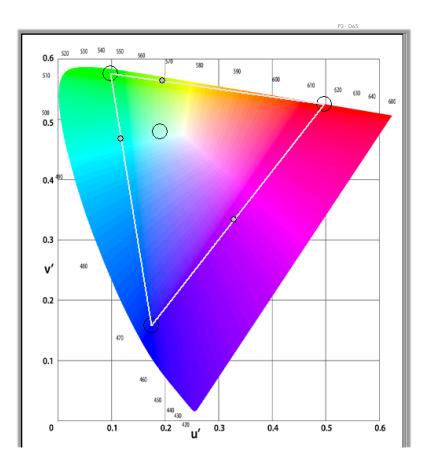




MORE PIXELS, MORE COLOR

- ▶ P3 Gamut & UHD / 4K resolution are here now
- ▶ LCD & OLED solutions

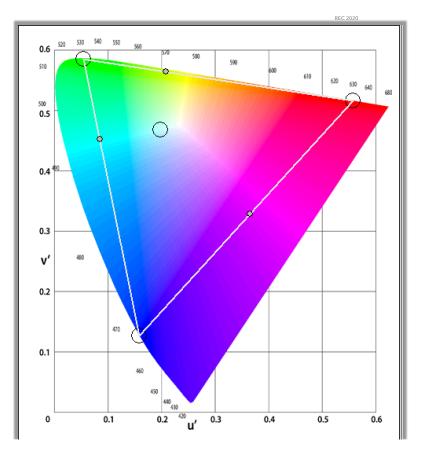




THE QUEST FOR BETTER PIXELS

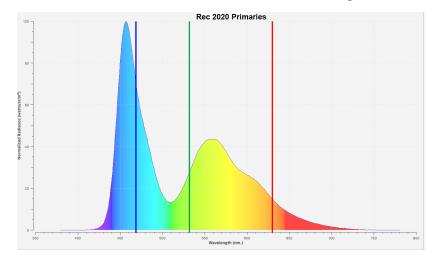
Diminishing returns for more pixels, still a lot to gain from higher luminance and larger color gamuts

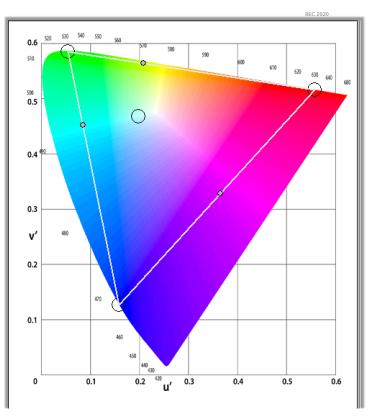




REC2020 — UNINTENDED CONSEQUENCES

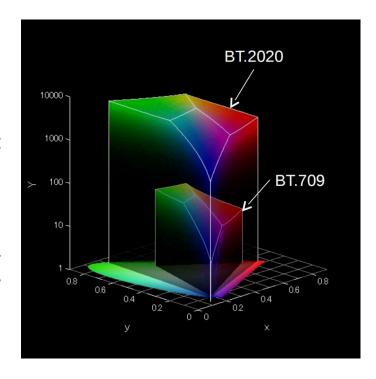
- Primaries lie on spectral locus
 - B: 467nm, G: 532nm, R: 630nm
- Increased Observer Variability / OMF





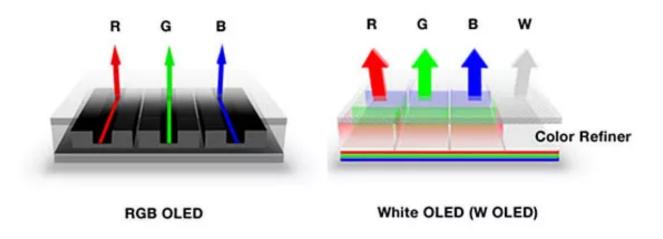
HDR — ARGUABLY MOST IMPACTFUL WITH MOST ROOM FOR IMPROVEMENT

- Color Volume
 - higher luminance plus wider color gamut
- Demand for HDR is shaping what are considered viable / desirable display development efforts
- Future success of OLED, LCD, MicroLED, and other technologies closely tied to their ability to address HDR requirements



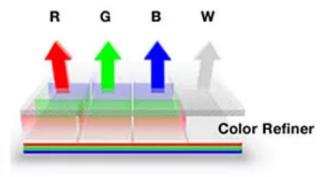
REIGNING CONTRAST CHAMPION OF THE WORLD

▶ OLED is an emissive technology that offers relatively wide color gamut and best in class contrast ratio

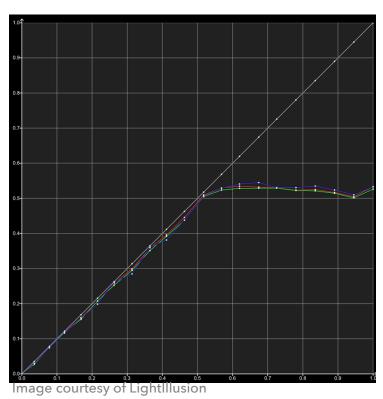


THE HDR CHALLENGE FOR W-OLED

- Volumetric collapse towards grey at higher luminance
- You can preserve saturation or luminance, but not both!

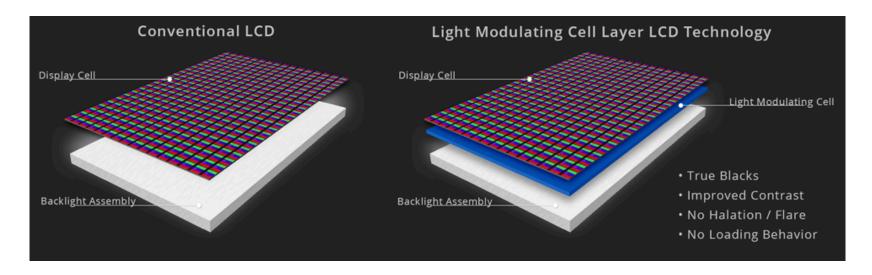


White OLED (W OLED)



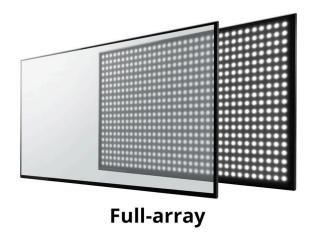
LCD LIKE YOU HAVE NEVER SEEN IT BEFORE

LCD with Light Modulating Cell Layer Technology offers artifact free HDR performance with none of the loading behavior or burn in concerns of OLED



WHEN 1000NITS ISN'T ENOUGH

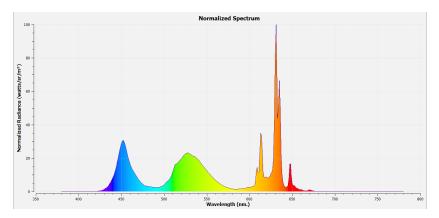
▶ The latest generation of zoned backlight LCD monitors offer a 'here today' solution with the contrast, resolution, and color gamuts needed to meet most current HDR specifications.





TWO IMPORTANT TRENDS IN LED BACKLIGHTING

- ▶ Transition from RGB LED to Wide Gamut White LED Backlights
 - PFS Phosphor



- Mini LED Backlights for Televisions
 - ▶ Thousands of Backlight Elements High density, but not direct view

DIRECT VIEW MICRO LED – PROMISE VS REALITY

- MiniLED and LMCL are seen by many as short term, transitional solutions
- MicroLED is widely considered one of the most promising future technologies (size<100µm)
- Challenges with Colorimetry and Scalability, but main problem over short term is cost
- Expensive & Difficult to Manufacturer
 - Over 25 Million LED chips needed for 4K TV

QUESTIONS ABOUT DISPLAY TECHNOLOGY?

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